

REGAL RESOURCES INC.

Report of Voting Results

(Section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations*)

In respect of the Annual General Meeting of shareholders of Regal Resources Inc. (the "**Company**") held on August 6, 2020 (the "**Meeting**"), the following sets forth a brief description of each matter which was voted upon at the Meeting and the outcome of the vote on each such matter:

Resolution #1

The resolution setting the number of directors of the Company at three (3) was defeated by a ballot vote on the resolution.

The total number of votes cast in favour of the resolution was 13,861,846.

The total number of votes cast against the resolution was 14,720,081.

Resolution #2

The resolution from the floor setting the number of directors of the Company at five (5) was unanimously approved by a show of hands.

The total number of votes cast in favour of the resolution was 28,581,927.

The total number of votes cast against the resolution was 0.

Resolution #3

Three (3) management nominees set forth in the Company's Management Information Circular dated June 29, 2020 and four (4) nominees from the floor were put forth by the Chairman for a vote. The resolution was passed on a ballot vote, with Five (5) nominees elected as directors of the Company to hold office for the ensuing year or until their successors are elected or appointed, by way of resolution passed on a ballot vote.

The total number of votes cast in favour of, or withheld, for each nominee were as follows:

| | | |
|----------------|--|---------------------|
| Matthew Sauder | Votes for: 14,007,401 Votes withheld: 379,295 | (97.36%) (2.64%) |
| Martin Carsky | Votes for: 14,007,401 Votes withheld: 379,295 | (97.36%) (2.64%) |
| Derek Daly | Votes for: 14,007,401 Votes withheld: 379,295 | (97.36%) (2.64%) |
| Tony Louie | Votes for: 14,295,231 Votes withheld: 0 | (100%) (0%) |

| | | |
|--------------|---|----------------------|
| Brent Wielke | Votes for: 14,345,231 Votes withheld: 0 | (100%) (0%) |
| Drew Brass | Votes for: 14,195,231 Votes withheld: 0 | (100%) (0%) |
| Robert Wong | Votes for: 262,378 Votes withheld: 1,212,500 | (17.79%) (82.21%) |

Immediately after the voting was tabulated, Derek Daly withdrew his candidacy with the result that the Chair declared Sauder, Carsky, Louie, Brass and Wielke as elected to serve as directors of the Corporation. Subsequently, Mr. Wielke resigned and Mr. Daly filed the vacancy with immediate effect.

Resolution #4

Smythe LLP was re-appointed as auditor of the Company to hold office for the ensuing year and the board of directors of the Company was authorized to determine the remuneration to be paid to the auditor.

The resolution from the floor was unanimously approved by a show of hands.

The total number of votes cast in favour of the resolution was 27,309,220.

The total number of votes cast against the resolution was 1,912,848.

Dated at Vancouver, British Columbia this 26th day of August 2020.

REGAL RESOURCES INC.

By: "Matthew Sauder"

Matthew Sauder
CEO, President and
Director